

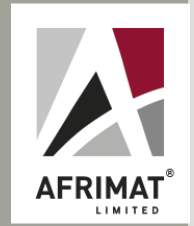


The Afrimat Construction Index  
4<sup>th</sup> quarter 2017  
- *growth prospects improve*

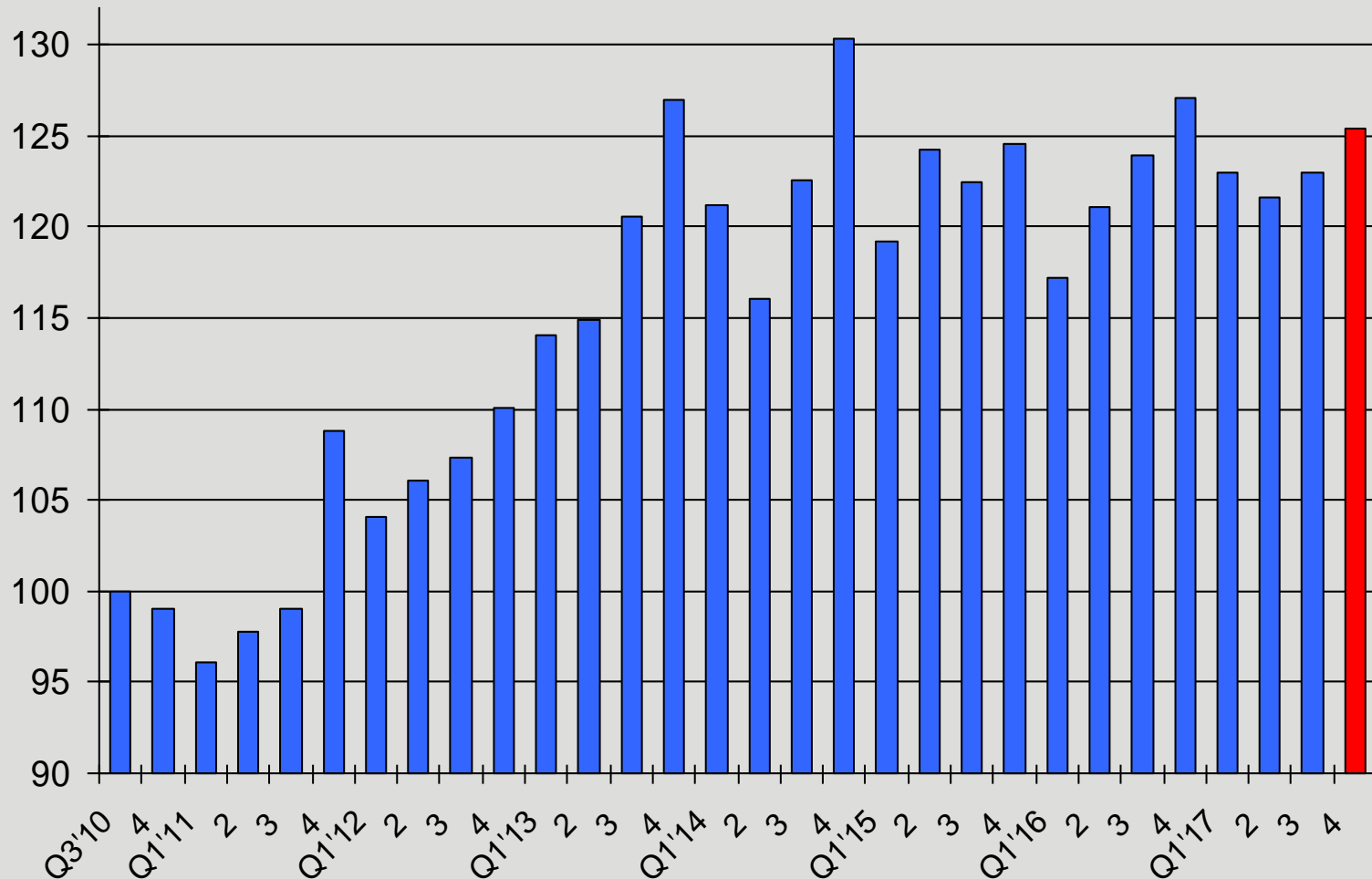
Dr Roelof Botha

# Afrimat Construction Index

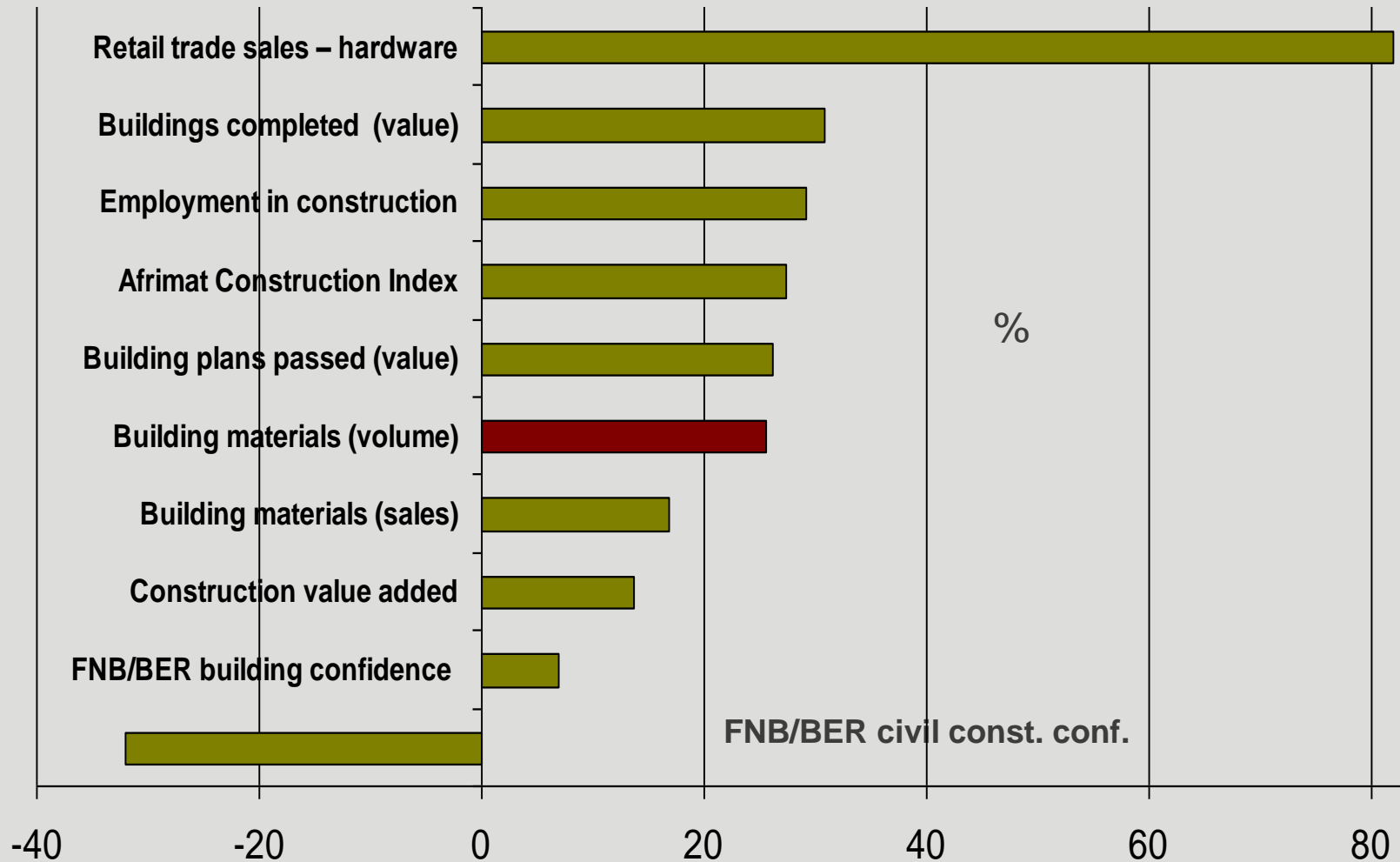
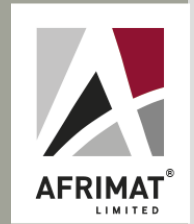
## 4<sup>th</sup> Quarter 2017



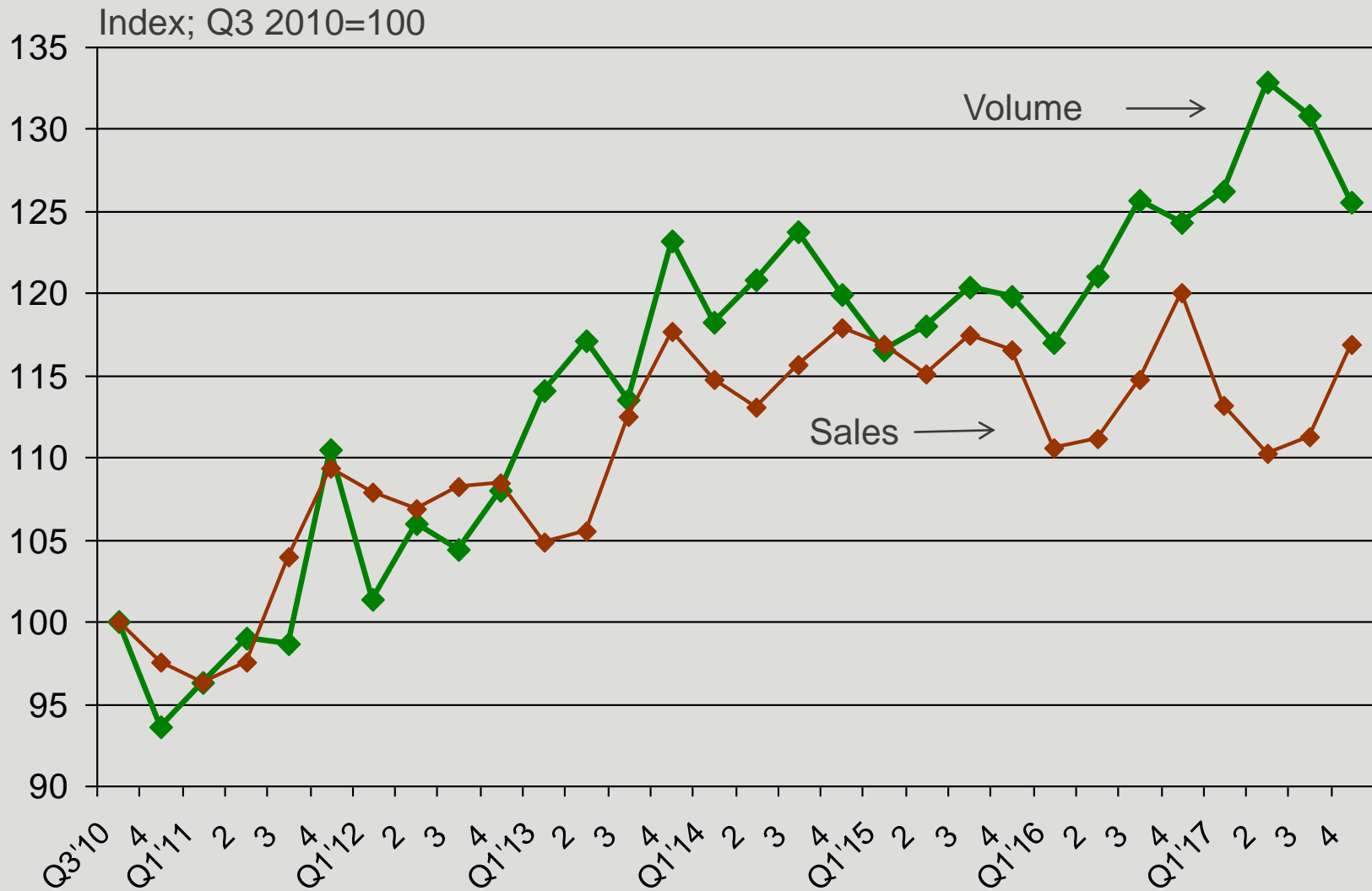
Index; Q3 2010=100



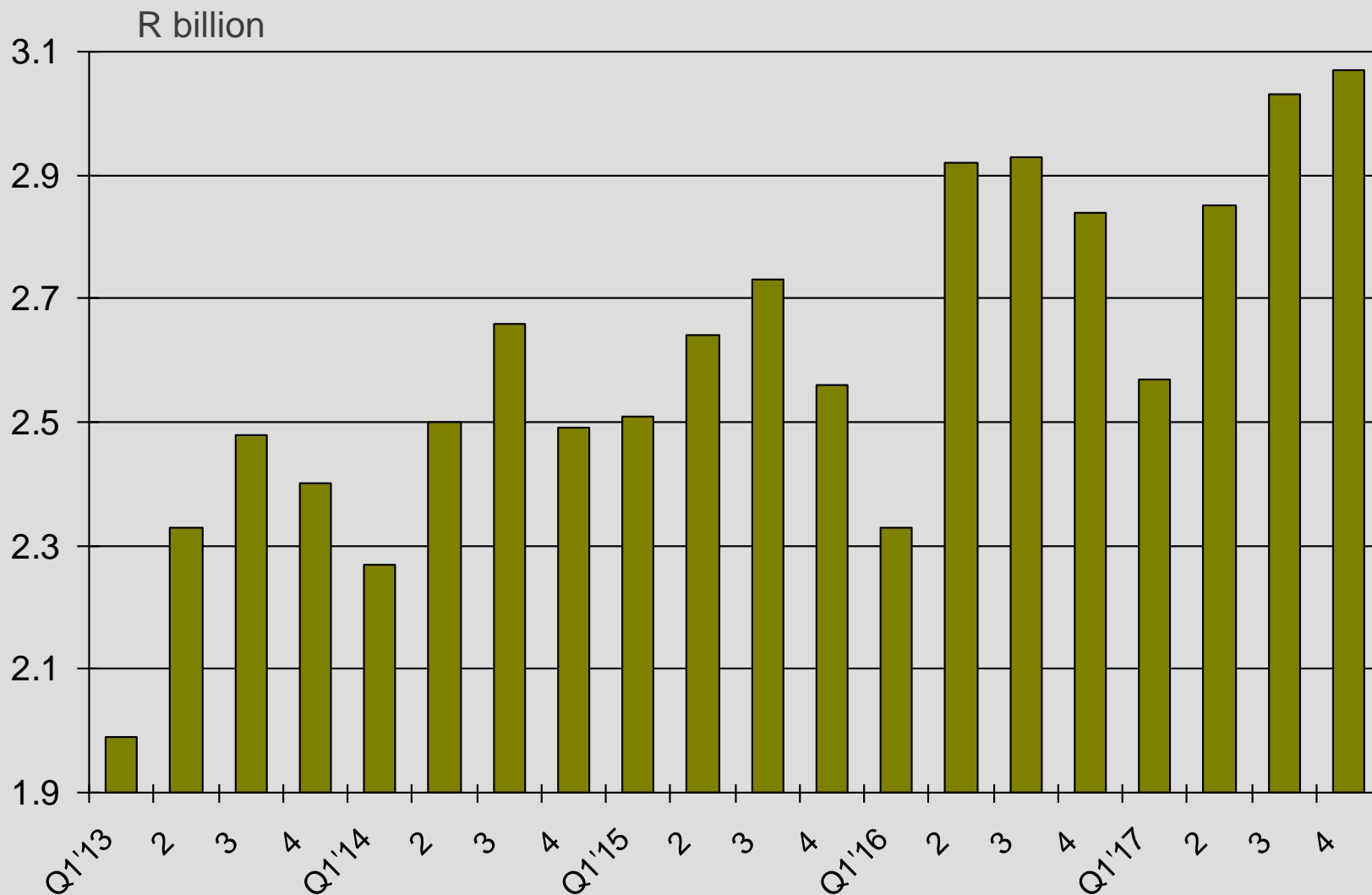
# % Change in the ACI sub-indices Q3 2010 to Q4 2017 (in real terms)



# Sub-indices for volume & sales of building materials (in real terms)

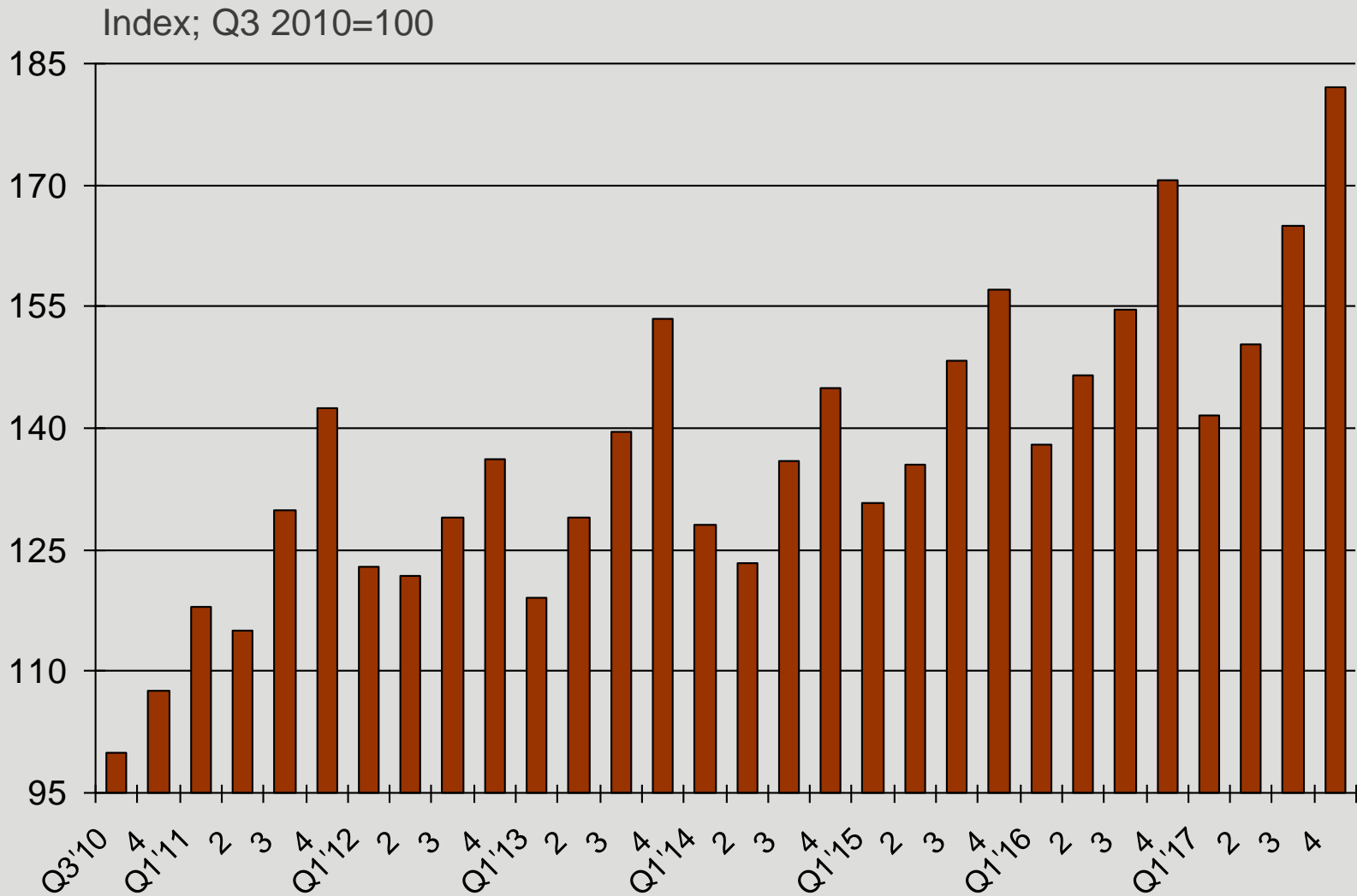
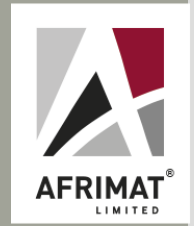


# Quarterly sales values – building materials (at current prices)

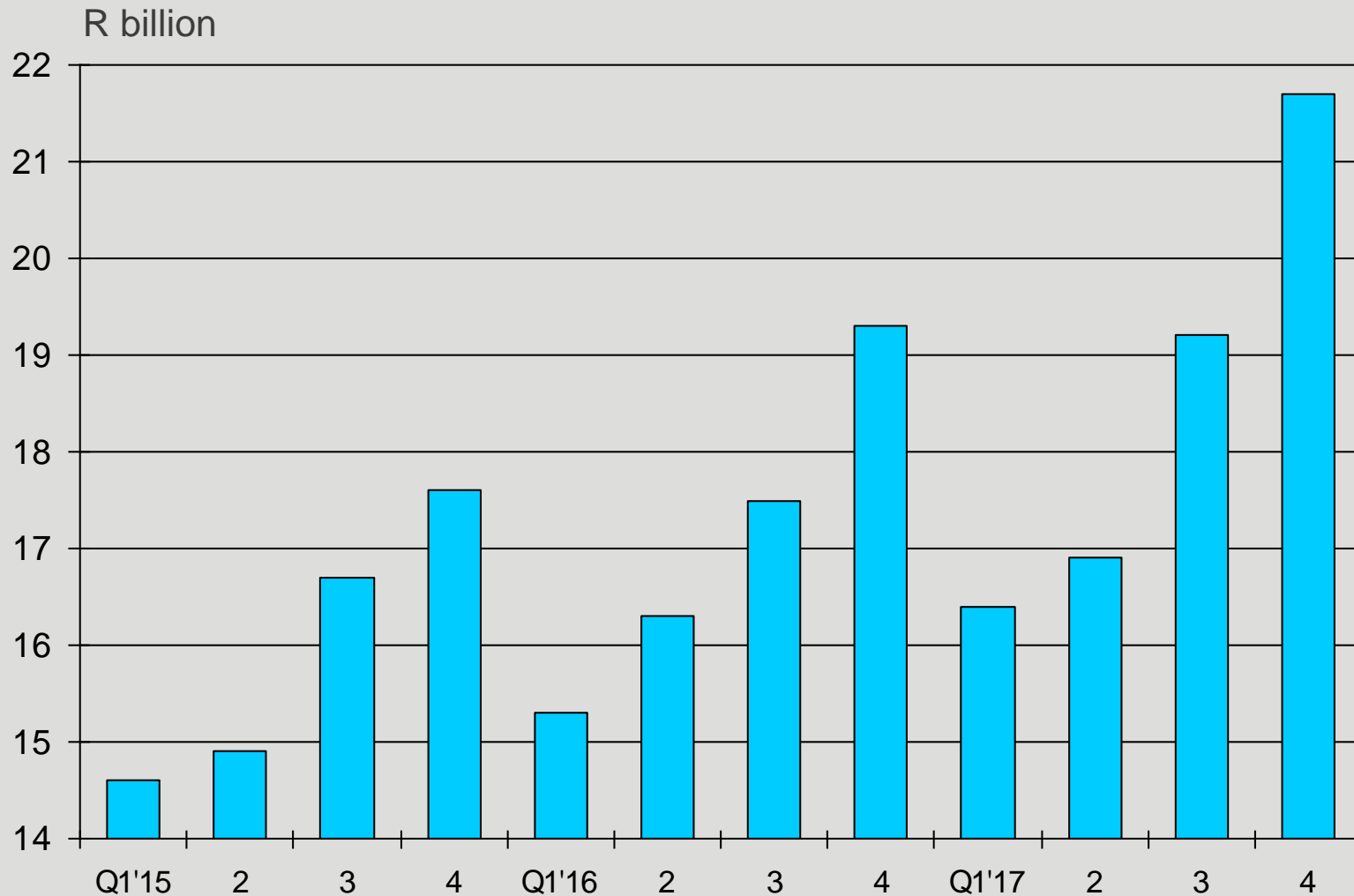
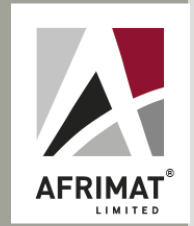


Source: Stats SA

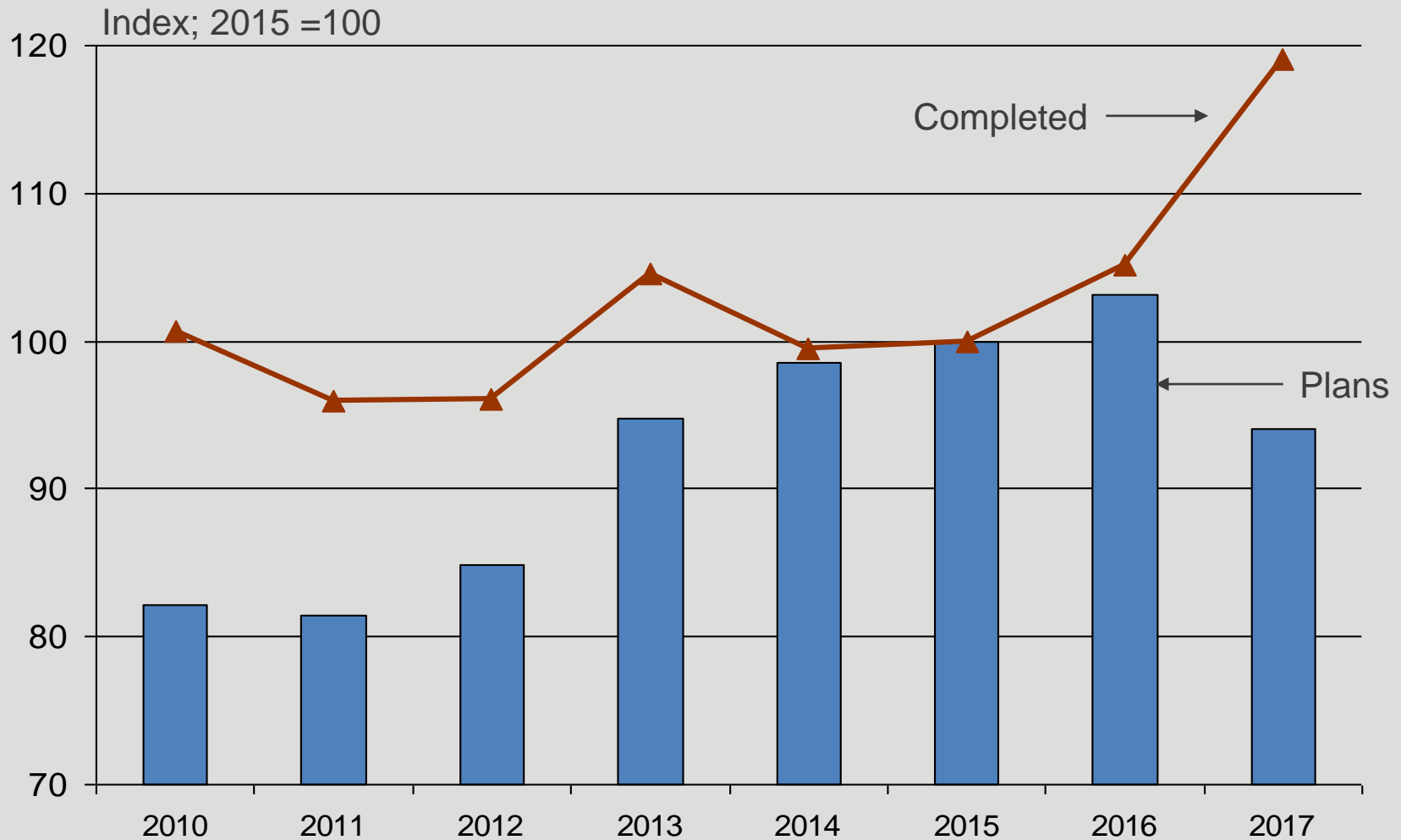
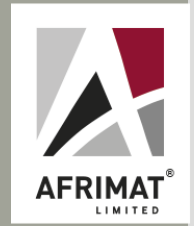
# Sub-index for hardware sales



# Quarterly retail sales values – hardware, paint & glass (at current prices)



# Indices of building plans passed & buildings completed (in real terms)



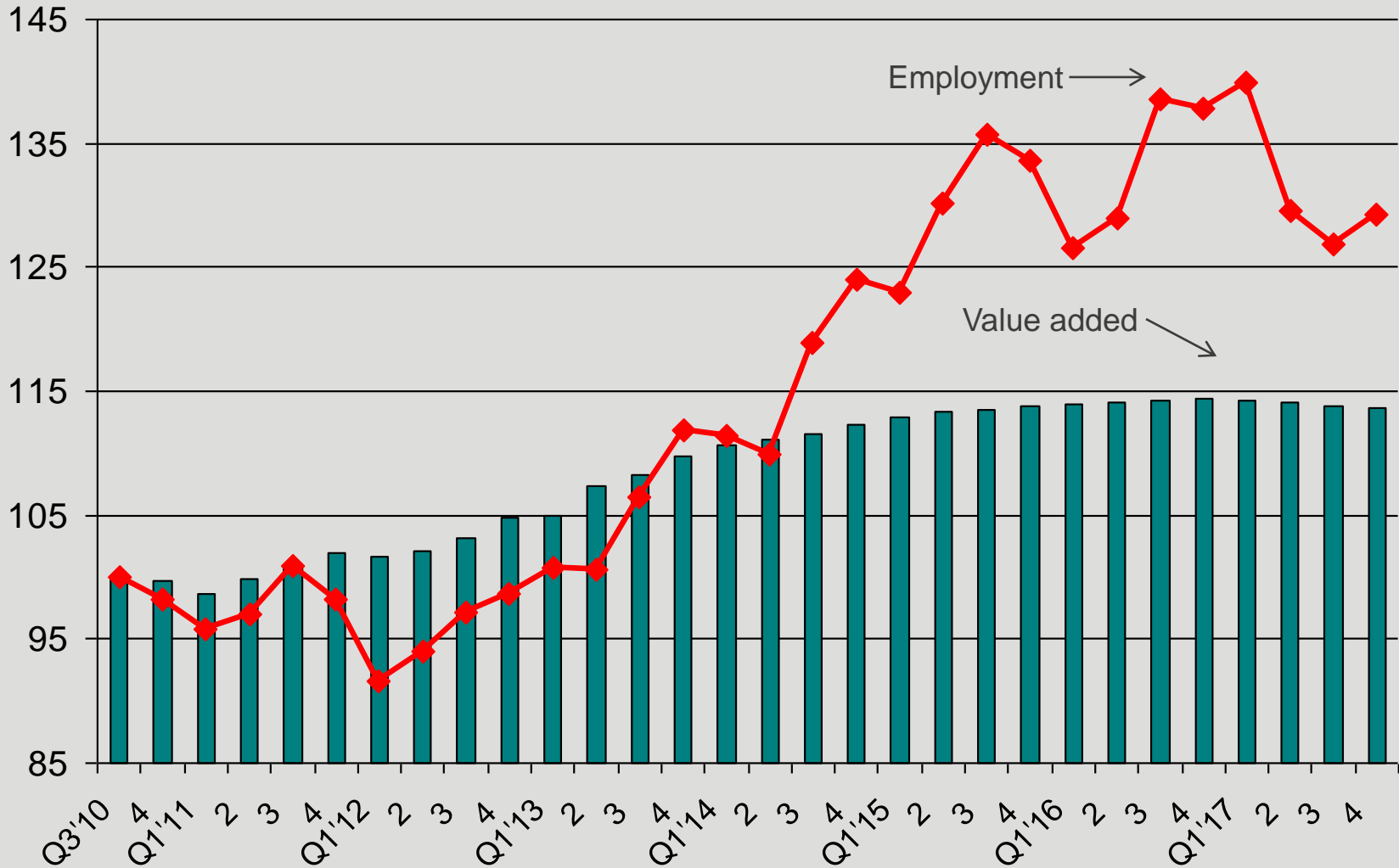


# Sub-indices for formal employment & value added in construction

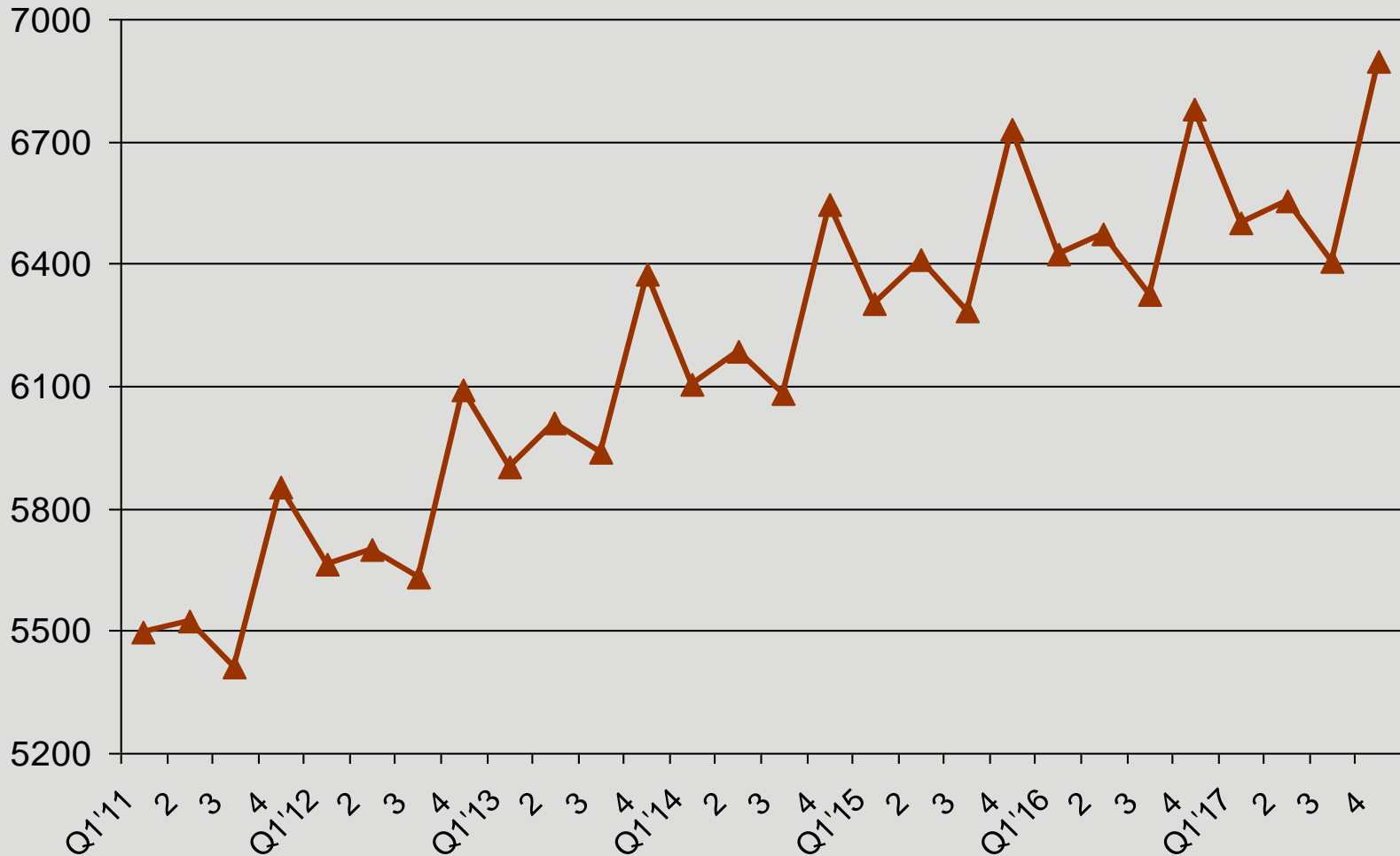


*Note: 2017 output value = R163b; employment = 1.39 million*

Index; Q3 2010=100



# Average monthly salaries in construction at constant 2017 prices (9 month moving avg.)



Source: Stats SA; SARB; own calculations

# Construction value added by province (R billion) – 2016

