



AFRIMAT CONSTRUCTION INDEX LAUNCH PRESENTATION

Confirmation of a resilient industry

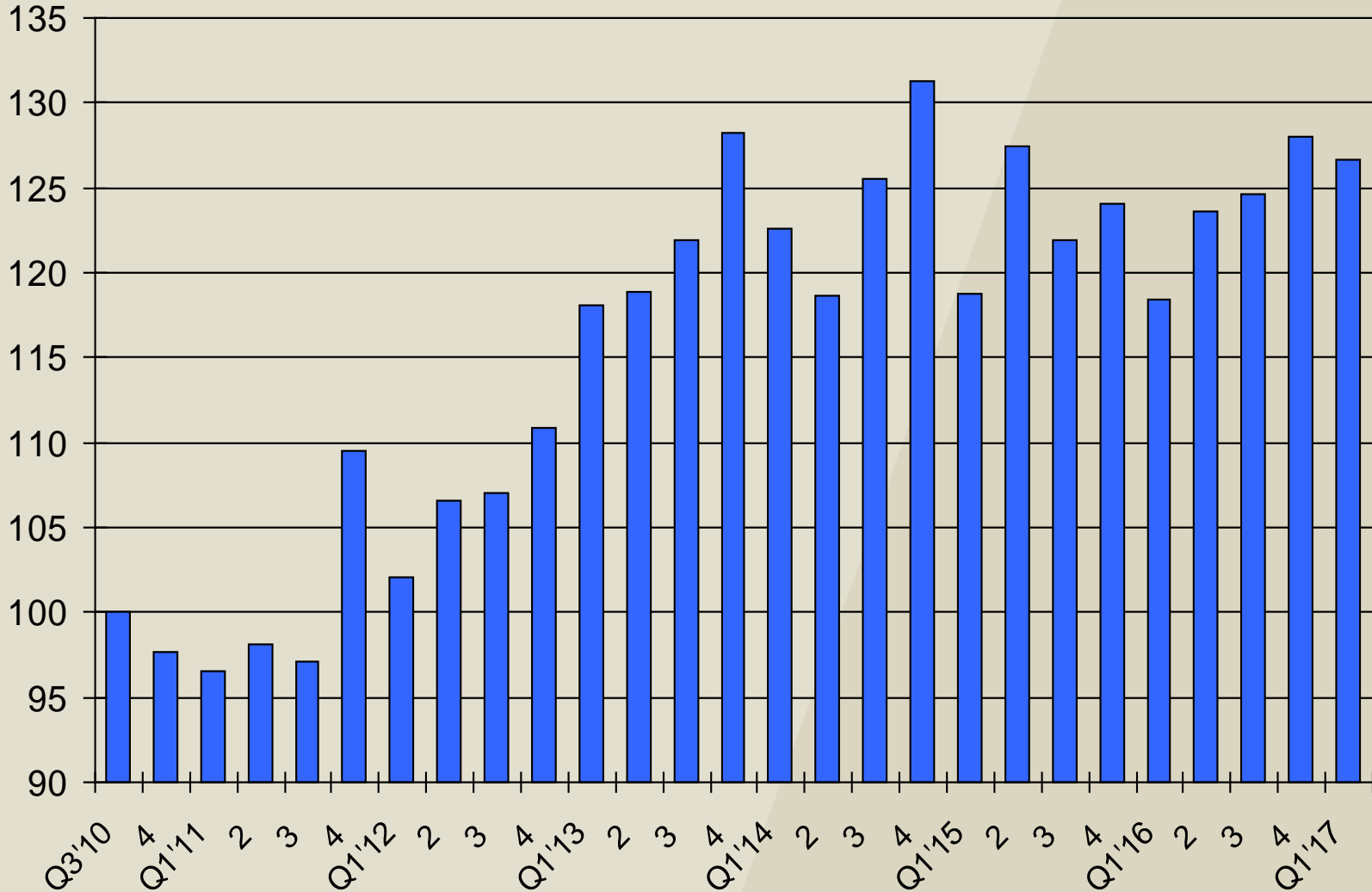
- Dr Roelof Botha



Johannesburg – 30 March 2017



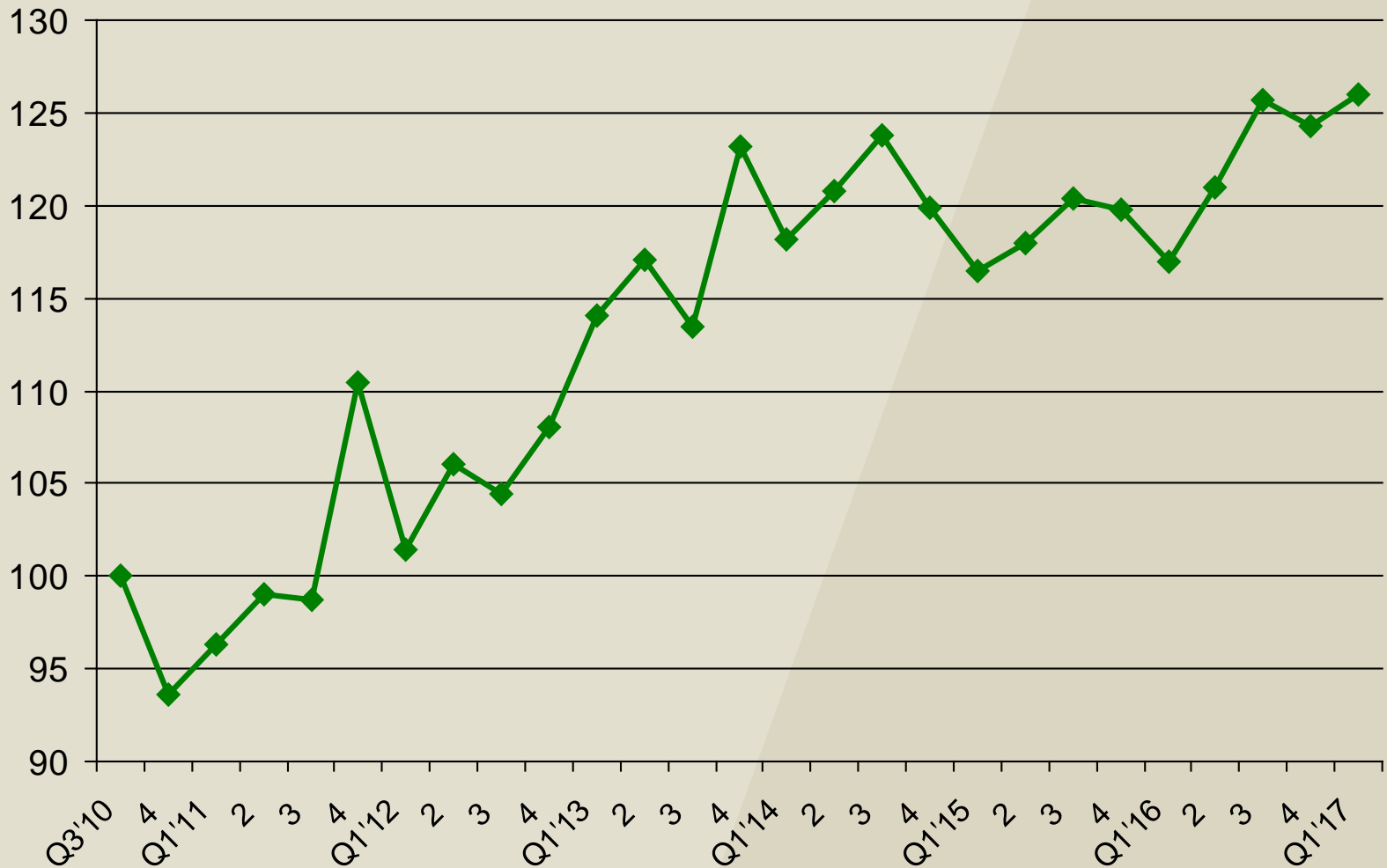
Afrimat Construction Index (ACI)





Afrimat Construction Index

Sub-index for sales of building materials

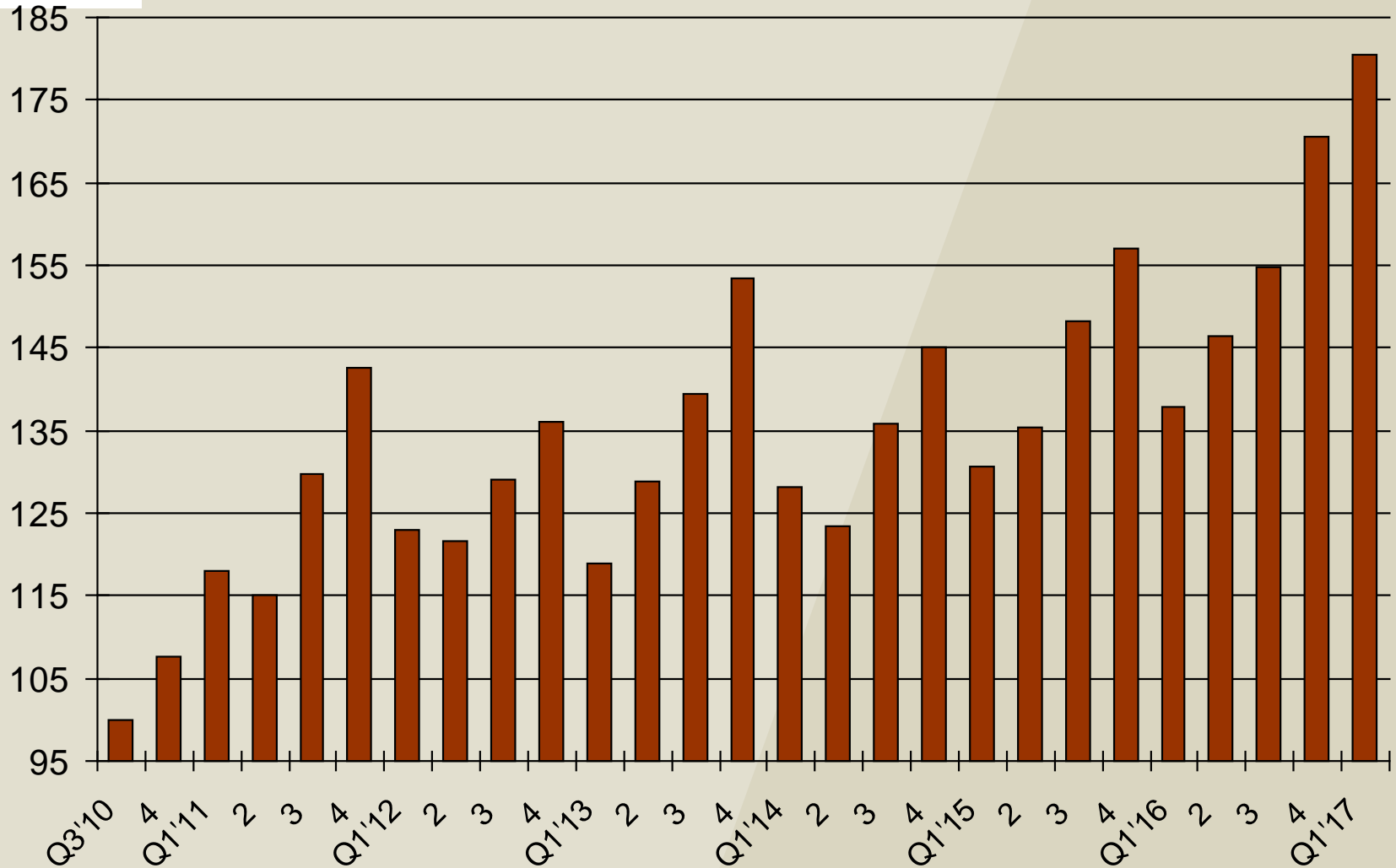




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Afrimat Construction Index

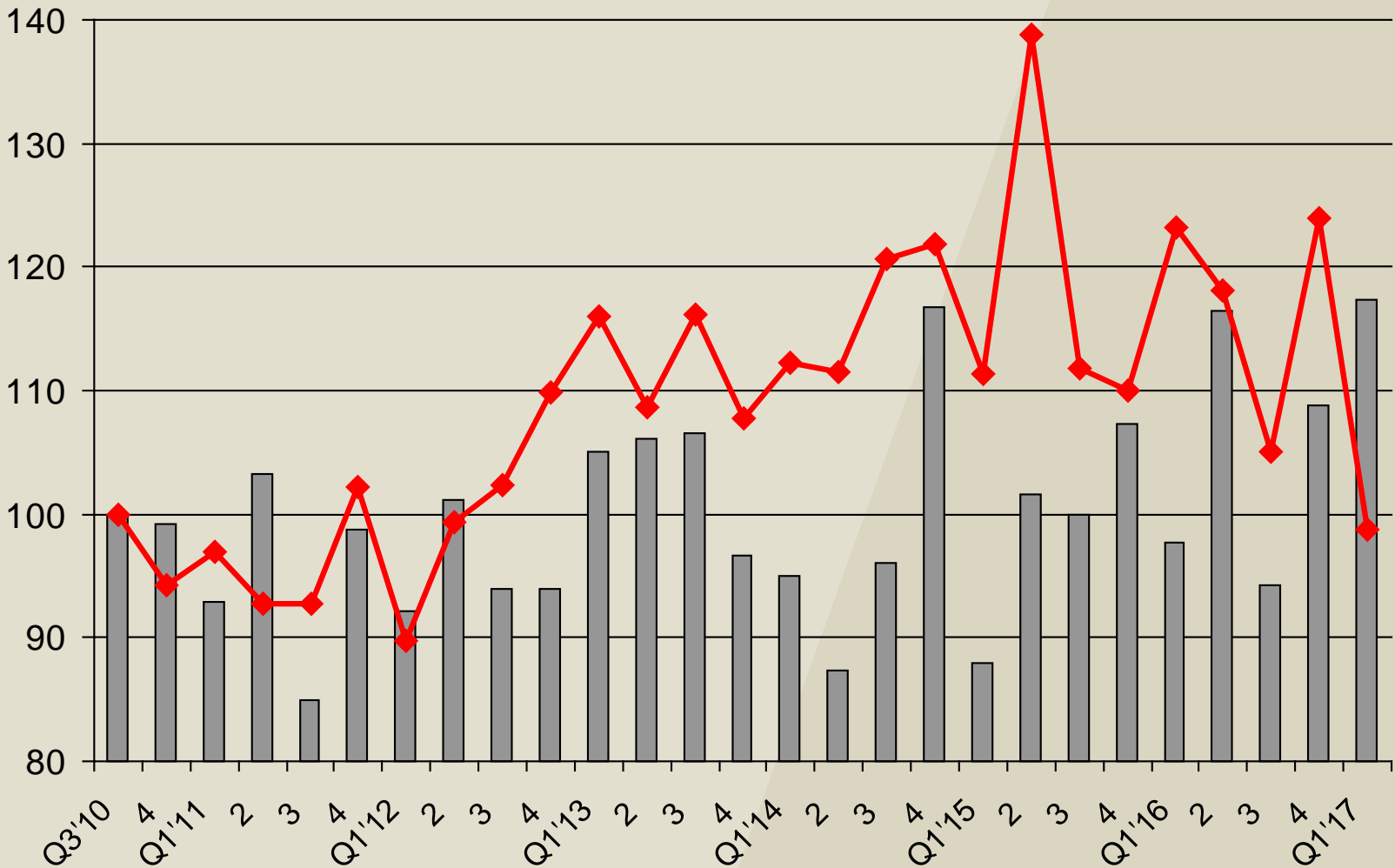
Sub-index for hardware sales





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Sub-index for building plans passed & buildings completed



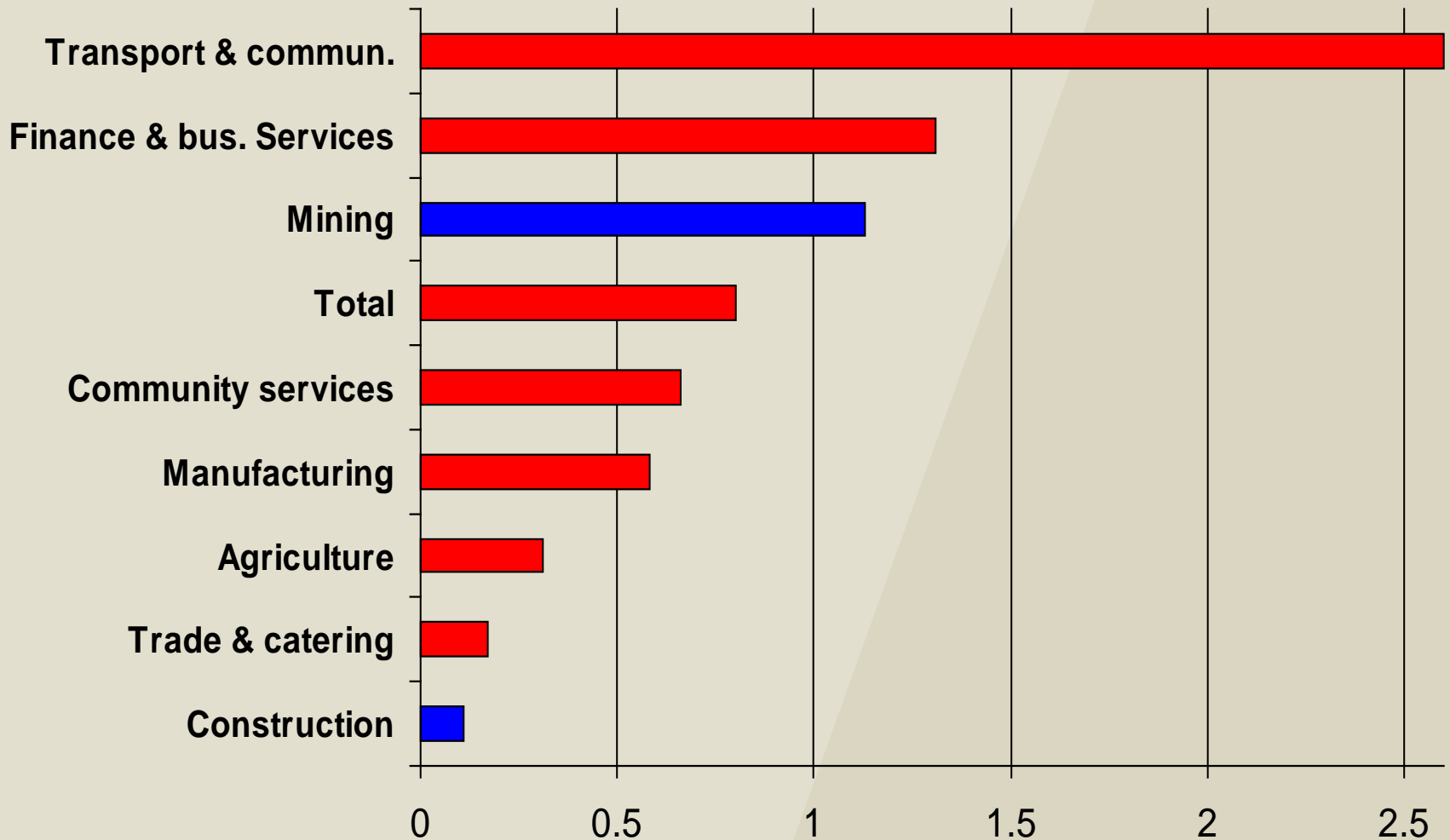


Construction
focus



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Ratio of capital stock per person employed by sector

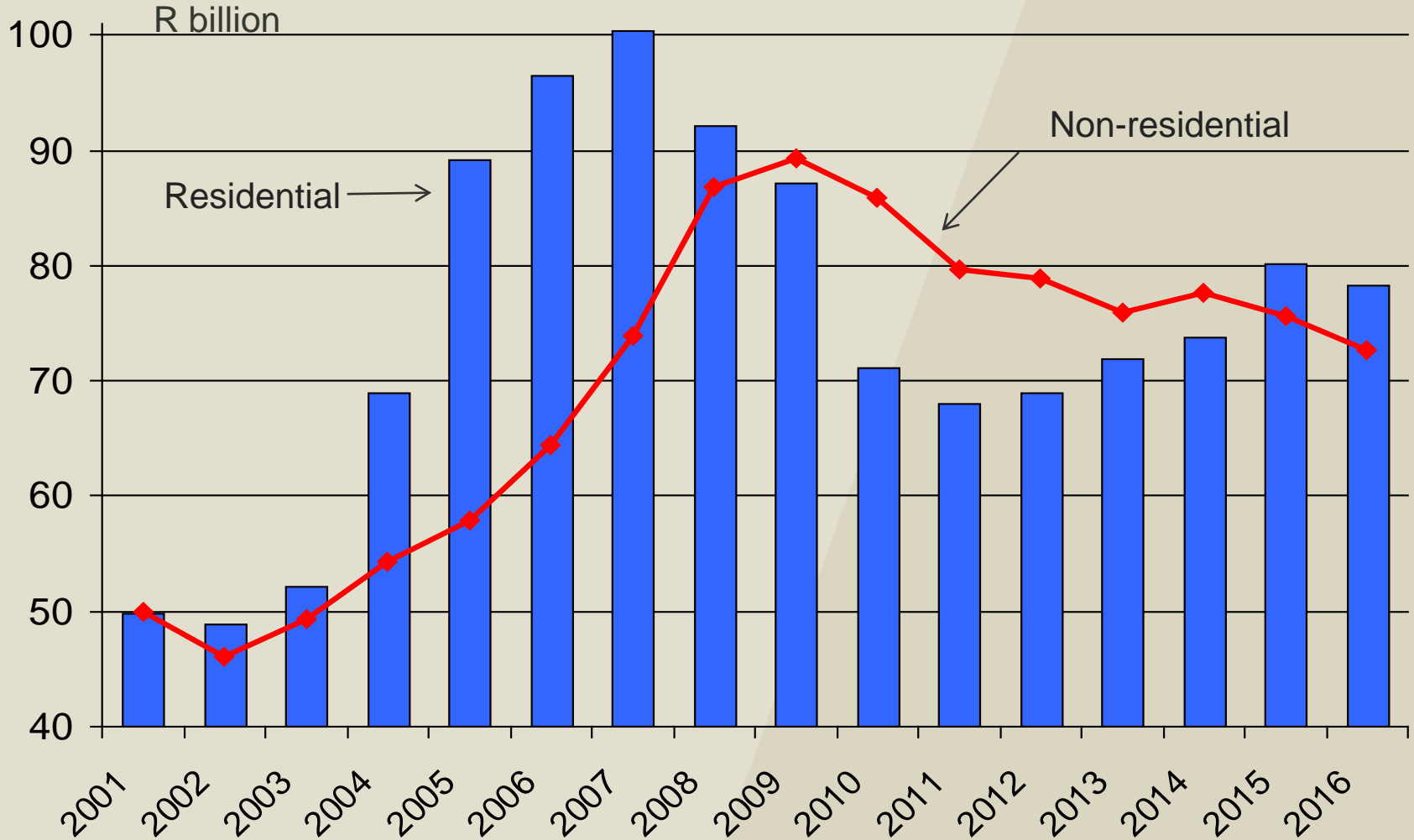


(Sources: Stats SA; SARB; own calculations)



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Fixed capital formation at constant 2016 prices – buildings

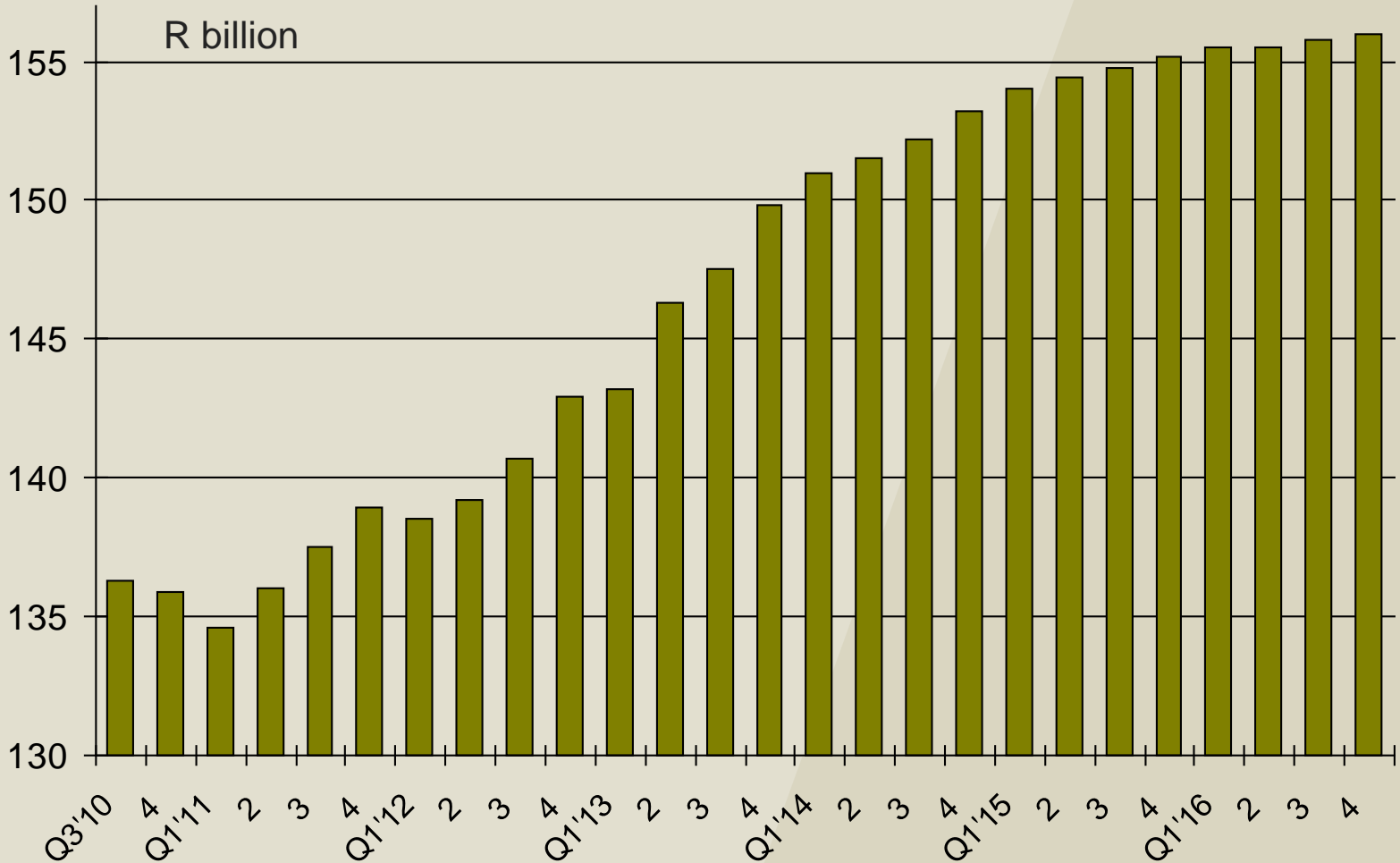


(Source: SARB)



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Gross value added for the construction industry (contractors)
- seasonally adjusted at constant 2016 prices

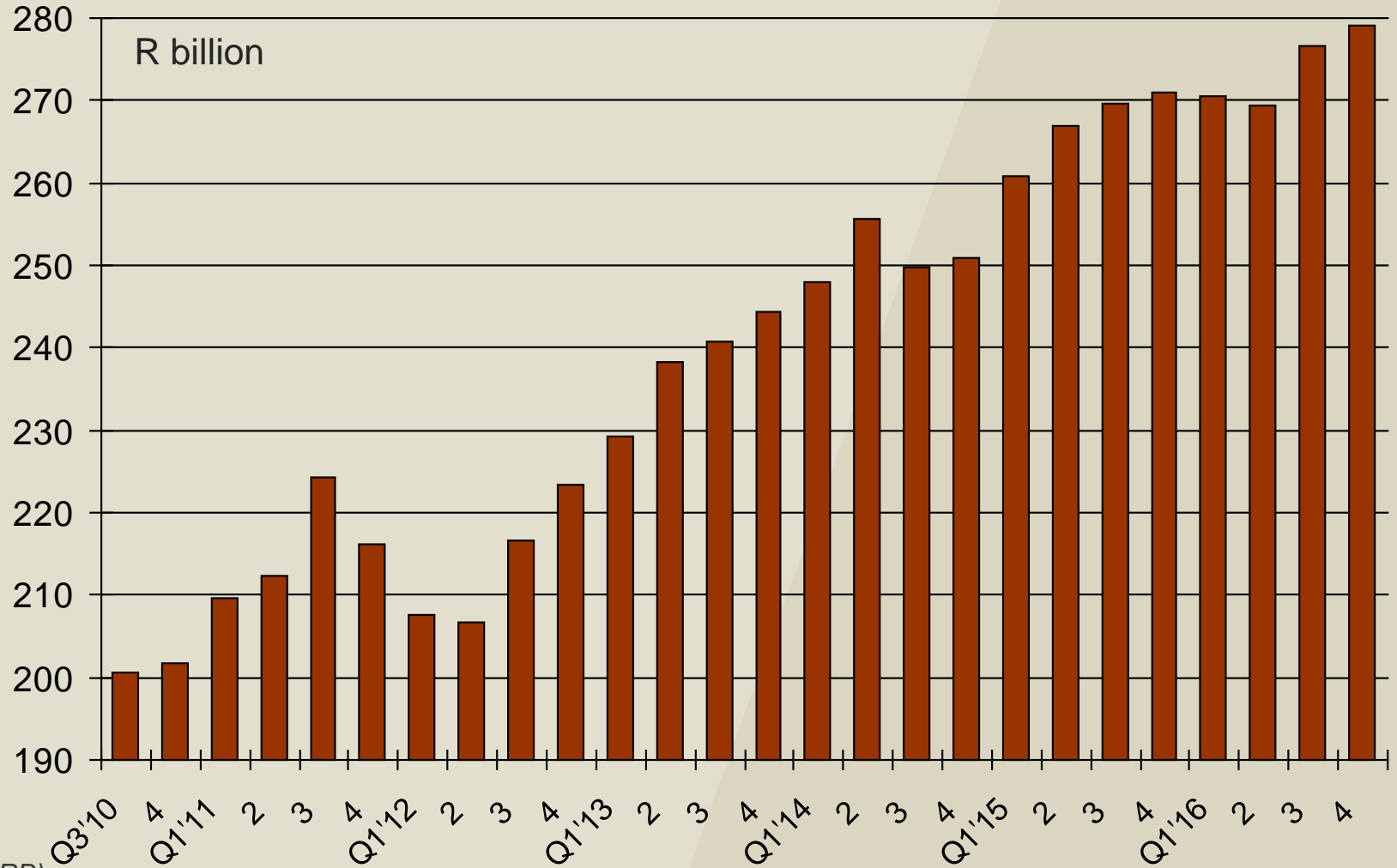


(Source: SARB)



Afrimat Construction Index

Fixed capital formation in construction works - seasonally adjusted at constant 2016 prices

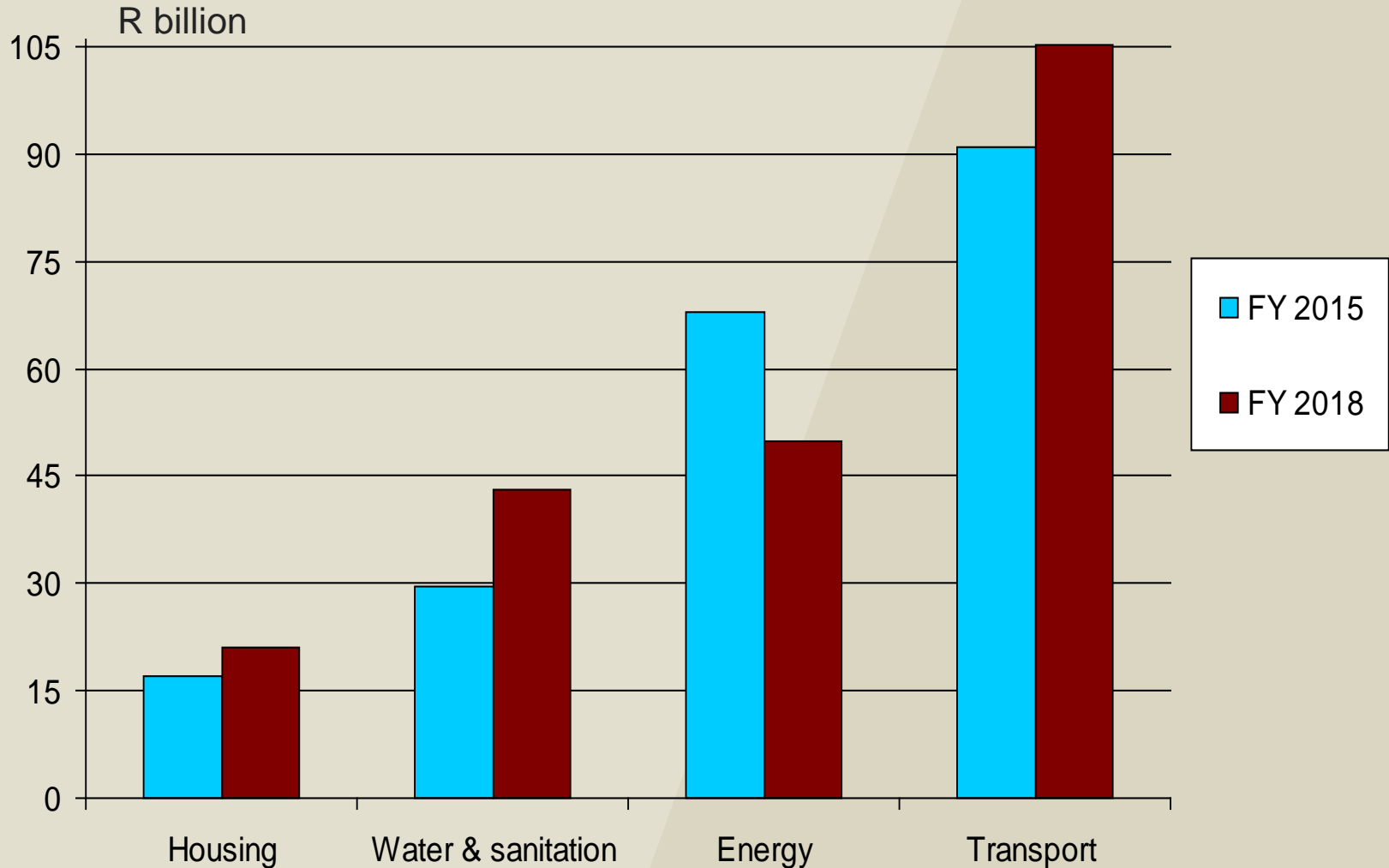


(Source: SARB)



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Capital expenditure budgets – public sector

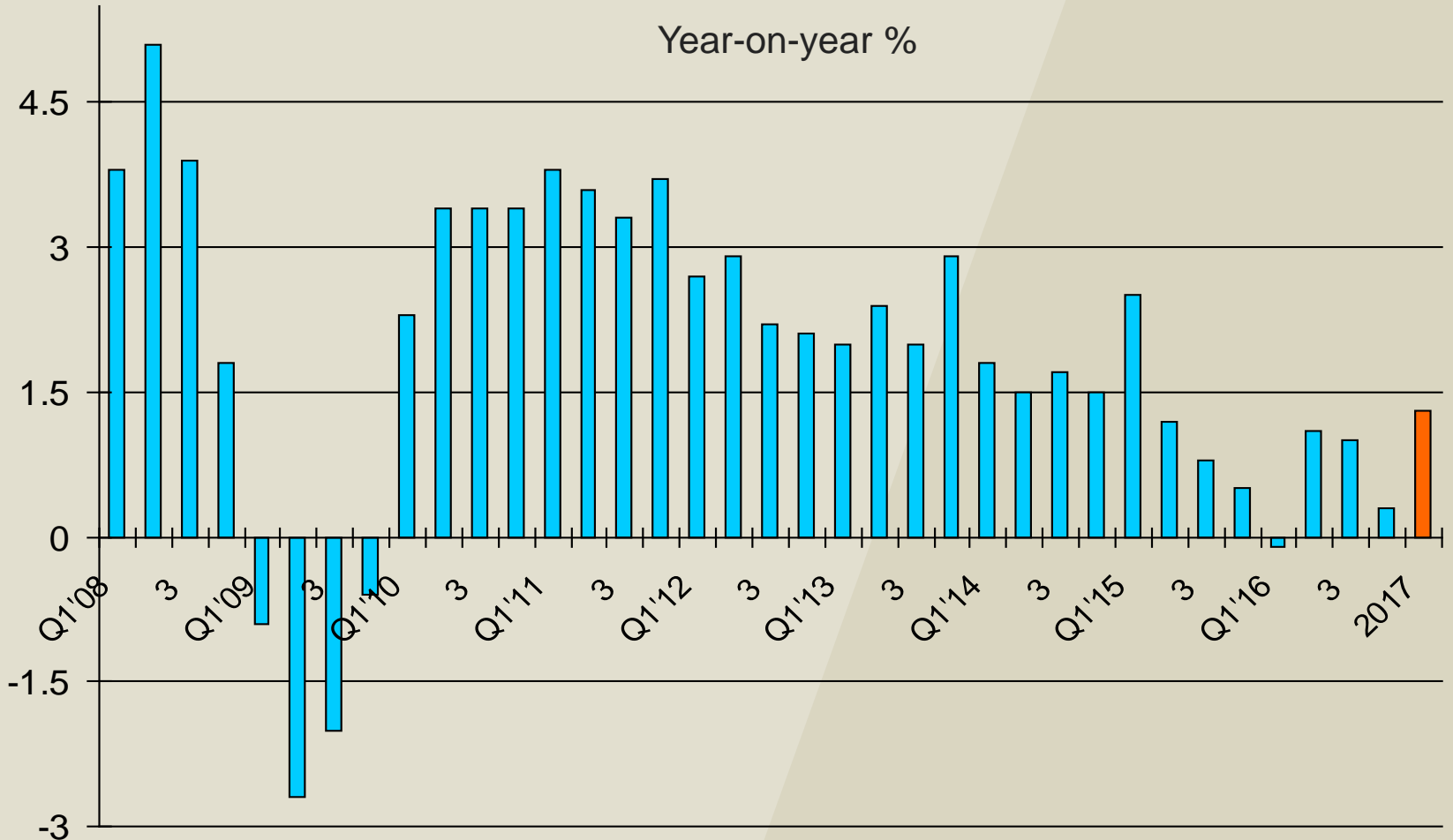


(Source: National Treasury)



Afrimat Construction Index

Recession averted – higher GDP growth forecast for 2017



(Source: Stats SA, National Treasury)